

NHS Pensions - Redundancy supplementary checklist

Attach this page to the completed AW8. For submissions made through Pensions Online (POL), this page should be completed and emailed to: polia3@nhsbsa.nhs.uk with 'Redundancy' in the subject field.

Member Name				Membership Number							
1	Was the member's pensionable employment terminated due to redundancy?				<input type="checkbox"/> Yes		<input type="checkbox"/> No				
2	Does the member have at least two years' continuous employment?				<input type="checkbox"/> Yes		<input type="checkbox"/> No				
3	Does the employer agree that a premature retirement pension should become payable?				<input type="checkbox"/> Yes		<input type="checkbox"/> No				
4	Has the member not unreasonably refused: <ul style="list-style-type: none"> to seek suitable alternative employment; and to accept an offer of such employment? 				<input type="checkbox"/> Yes		<input type="checkbox"/> No				
5	Is the member entitled to claim their unreduced pension as an alternative to all, or part, of their lump sum payment?				<input type="checkbox"/> Yes		<input type="checkbox"/> No				
6	Does the member's employment contract give them the option of paying towards the cost of their pension if the lump sum payment isn't enough on its own? Note: this includes members in England subject to Agenda for Change terms and conditions, or whose contracts point to Section 16.3 of the Agenda for Change terms and conditions in England				<input type="checkbox"/> Yes		<input type="checkbox"/> No				
7	How much is the redundancy payment?						£				
8	If the answer to question 6 is yes, does the member wish to use this option and pay towards the cost of their pension?				<input type="checkbox"/> Yes		<input type="checkbox"/> No				
9	If the answer to question 8 is yes, how much does the member wish to pay?				The full amount			<input type="checkbox"/>			
					Another amount?			£			
10	Is the redundant employment with a Welsh Employing Authority?				<input type="checkbox"/> Yes		<input type="checkbox"/> No				