

# How to manage your volunteering opportunities

This guide explains how to manage your volunteering opportunities in the NHS Volunteering service.

Sign in to the <u>NHS Volunteering service</u> to access your account and follow the instructions in this guide.

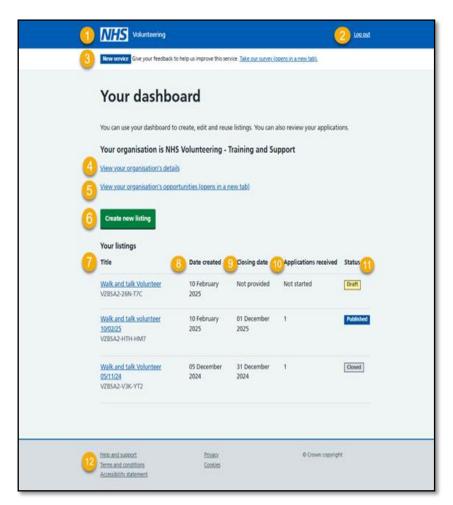
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#### Your NHS Volunteering Service dashboard

This page explains how to use the NHS Volunteering dashboard.

- 1. Select the 'NHS Volunteering' logo to return to the dashboard.
- 2. Select the 'Log out' link to log out of your NHS Volunteering account.
- **3.** Select the 'Take our survey' link to provide feedback on the service.
- 4. Select the 'View your organisations details' link to view your organisation details.
- 5. Select the 'View your organisations opportunities' link to view your opportunities.
- 6. Select the Create new listing button to create an advert.
- 7. In the **Title** field you can see the name and reference number of your opportunities. The **opportunity titles are links** that you can use to complete draft listings and manage published and closed listings.
- **8.** The **Date created** field shows the date you first created the opportunity.
- **9.** The **Closing date** field shows the closing date of your opportunity if there is one.
- **10.** The **Applications received** field shows the number of applications submitted for this opportunity. (Only if volunteers use the NHS Volunteering service to apply)
- **11.** The **Status** field shows if the opportunity is in draft, published and currently live on the NHS Volunteering site, or now closed.
- **12.** Use the links at the bottom of the page to access help and support or view our terms and conditions, Accessibility statement, Privacy policy and Cookies policy.

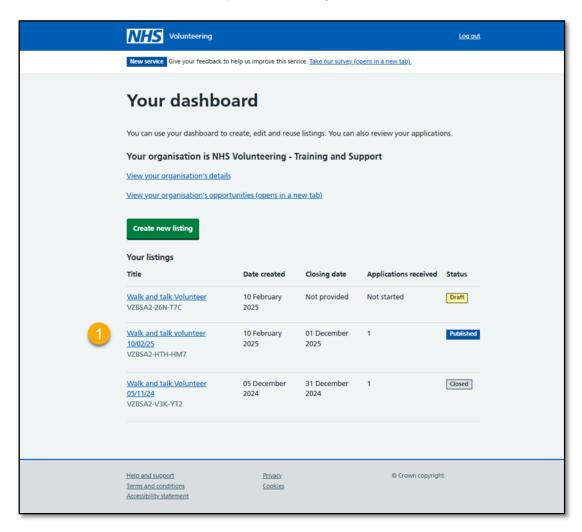


## View the details of a published listing

**Important:** You should be signed into your NHS Volunteering account and currently on 'Your Dashboard'.

To view a published listing, complete the following step:

1. Select the 'Job title' link of a published listing.

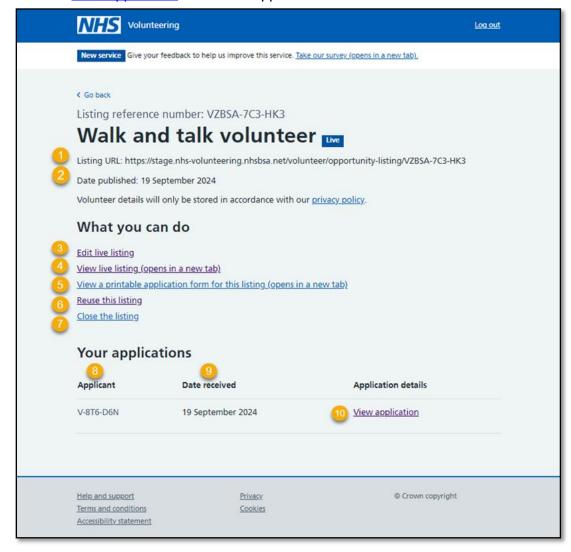


Tip: You can also use the **Job title link** to complete a draft listing or view the details of a closed listing.

#### Manage a published listing

To view details or manage your listing, complete the following steps:

- 1. The URL of the listing on the NHS Volunteering website.
- 2. The date the listing was published to the NHS Volunteering site.
- 3. Select the 'Edit live listing' link.
- **4.** Select the 'View live listing' link.
- 5. Select the 'View a printable application form for this listing' link.
- 6. Select the 'Reuse this listing' link.
- 7. Select the 'Close the listing' link.
- 8. The **Applicant** field shows the applicants unique reference number.
- 9. The Date received field shows the date the application was submitted.
- **10.** Select a 'View application' link in the Application details field.



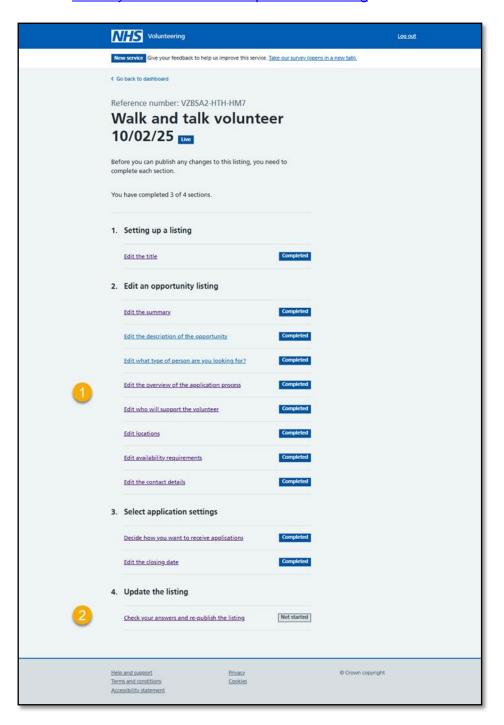
Tip: Use the 'Go back' link at the top of the page to return to the dashboard.

#### **Edit a live listing**

**Important:** Use the 'How to create and publish a volunteering opportunity' guide to find out how to enter information in any section you are editing.

To edit a section, complete the following steps:

- 1. Select the link for the section you want to edit and then edit the information.
- 2. Select the 'Check your answers and re-publish the listing' link.



#### Check your answers before re-publishing your listing

To use the check your answers page, complete the following steps:

- 1. Select the relevant 'Change' link to change the details of that section.
- 2. Select the 'Preview listing' link to view a preview of the advert.
- **3.** Select the '<u>Update listing</u>' link to re-publish the opportunity to the NHS Volunteering site.

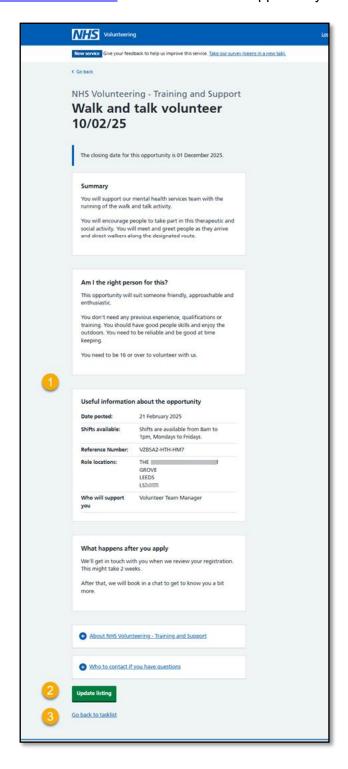


#### **Preview listing**

Important: You will only see this page if you have chosen to preview the listing.

To use the preview listing page, complete the following steps:

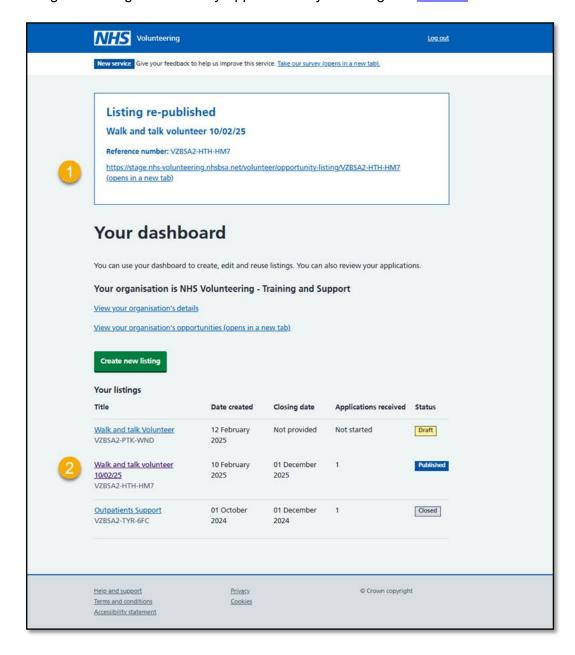
- 1. View the details of the opportunity to make sure they are correct.
- 2. Select the 'Update listing' button to publish the opportunity.
- 3. Select the 'Go back to tasklist' link to return to the opportunity tasklist.



#### Your listing is now re-published

To view the listing on the NHS Volunteering site and manage the listing, complete the following steps:

- **1.** View the opportunity listing on the NHS Volunteering website by selecting the 'Opportunity URL' link.
- 2. Manage the listing and view any applications by selecting the 'Job title' link.



You've re-published your opportunity and reached the end of this section.

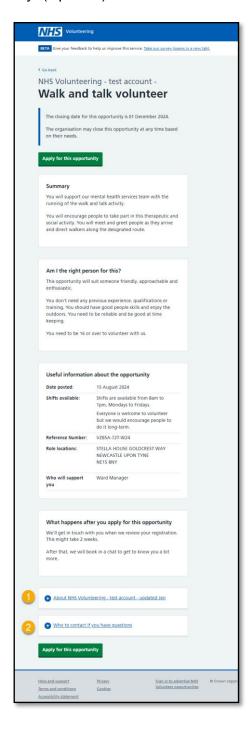
Return to Manage a published listing page.

#### View the live listing

**Important:** the live listing will open in a new tab. You can return to the listing details page by selecting the correct tab on your browser.

To expand the details of the live listing, complete the following steps:

- 1. Select the 'About' link to see the details for your organisation. (Optional)
- 2. Select the 'Who to contact if you have questions' link to see the contact details listed for this opportunity. (Optional)

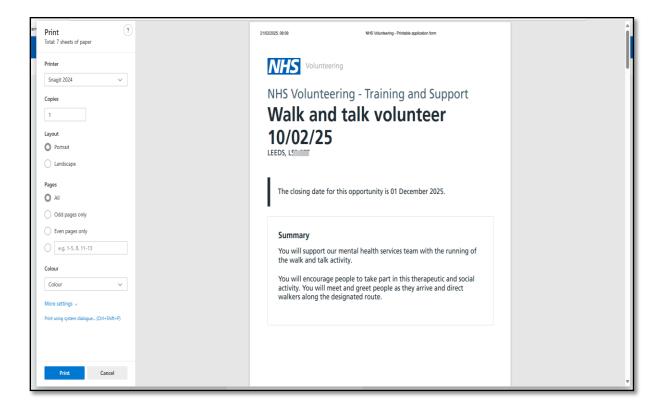


### View a printable application form for this listing

**Important:** the printable application form will open in a new tab. You can return to the listing details page by <u>selecting the correct tab on your browser</u>.

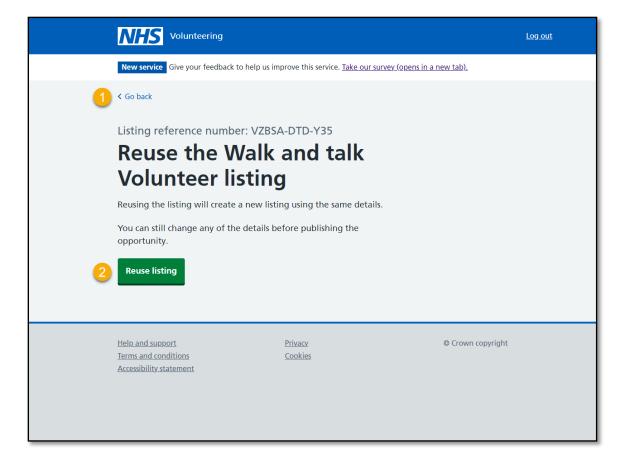
To print an application form:

- 1. Right click on the screen and select 'Print'.
- **2.** Follow your local processes to print the application.



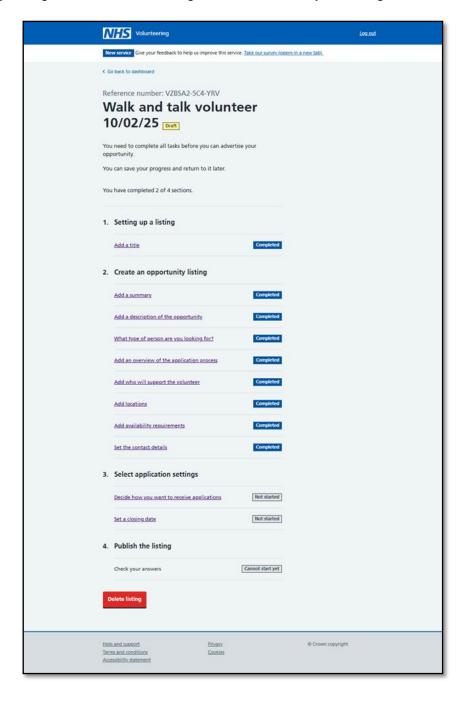
# **Reuse this listing**

- 1. Select the 'Go back' link if you don't want to reuse the listing. (Optional)
- 2. Select the 'Reuse listing' button to reuse the listing.



#### Reuse opportunity tasklist

**Important:** You must complete the application settings sections before you can publish your opportunity listing. You can make changes to all sections by selecting the relevant link.



**Tip:** You can find out how to update and complete your opportunity in the 'How to create and publish a volunteering opportunity' guide.

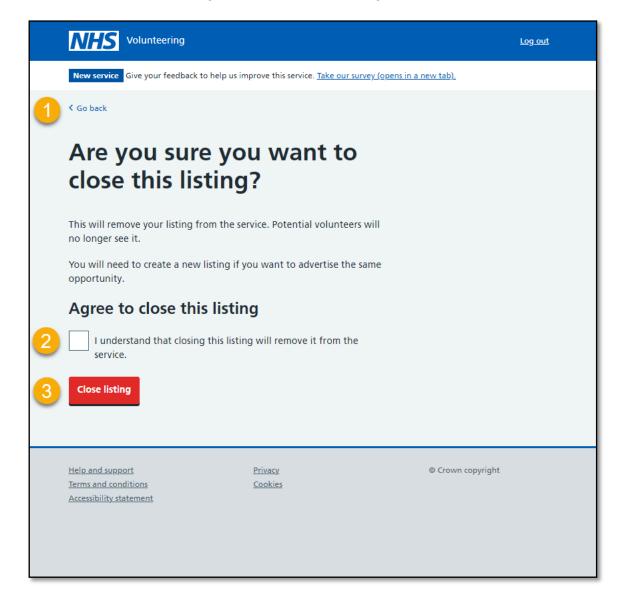
Return to the start of guide.

#### **Close the listing**

**Important:** Once you close the listing, potential volunteers will no longer be able to see it and you will need to create a new listing if you want to advertise the same opportunity.

To close the live listing, complete the following steps:

- 1. Select the 'Go back' link if you don't want to close the listing. (Optional)
- 2. Tick check box to confirm you agree and understand that closing this listing will remove it from the service.
- 3. Select the 'Close listing' button to close the listing.



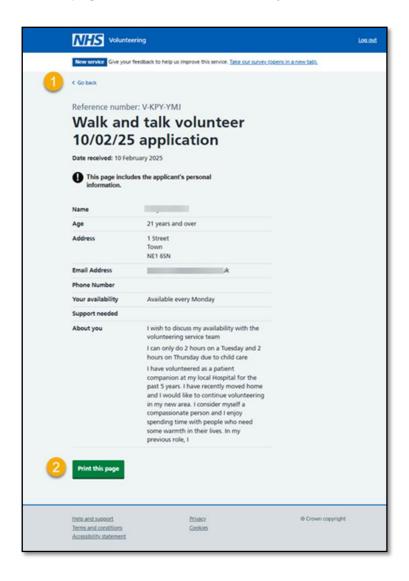
**Tip:** When you select the 'Close listing' button you will be returned to the listing details page and a message confirming the listing is now closed will be displayed at the top of the page.

### View application

**Important:** Applications will only be available in NHS Volunteering if you have chosen to use the service when creating the listing.

To use the View application page, complete the following steps:

- 1. Select the 'Go back' link to return to the listing details page.
- 2. Select the 'Print this page' button to print the details you can see on the screen.



You've reached the end of this user guide.

Return to the start of guide.