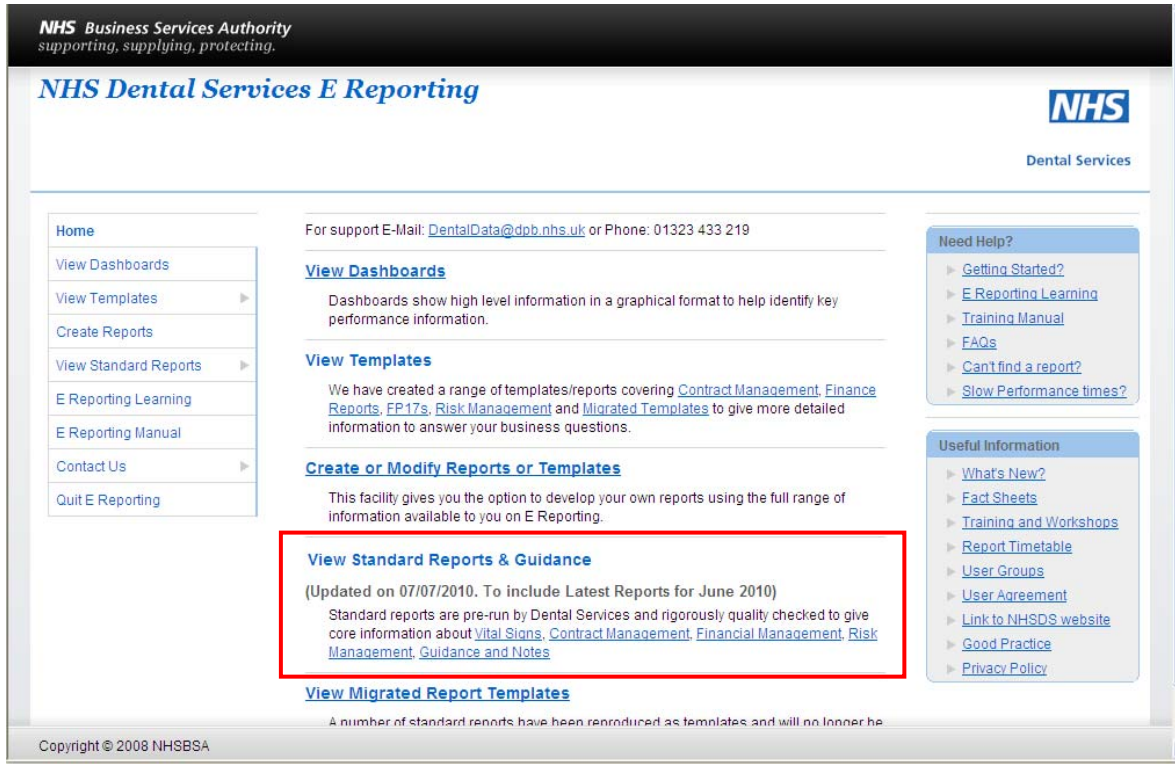


Standard reports on E reporting

On your E reporting homepage you can access a number of standard reports under the heading “View NHS Dental Services Standard Reports”



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NHS Dental Services E Reporting

NHS
Dental Services

For support E-Mail: DentalData@dpb.nhs.uk or Phone: 01323 433 219

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View Dashboards

Dashboards show high level information in a graphical format to help identify key performance information.

View Templates

We have created a range of templates/reports covering [Contract Management](#), [Finance Reports](#), [FP17s](#), [Risk Management](#) and [Migrated Templates](#) to give more detailed information to answer your business questions.

Create or Modify Reports or Templates

This facility gives you the option to develop your own reports using the full range of information available to you on E Reporting.

View Standard Reports & Guidance

(Updated on 07/07/2010. To include Latest Reports for June 2010)

Standard reports are pre-run by Dental Services and rigorously quality checked to give core information about [Vital Signs](#), [Contract Management](#), [Financial Management](#), [Risk Management](#), [Guidance and Notes](#)

View Migrated Report Templates

A number of standard reports have been reproduced as templates and will no longer be

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The information below shows the types of reports available and what information they contain.

Vital Signs (Quarterly)

These are reports developed to monitor against the NHS operating framework for dentistry: 24 Month Access, Activity, Quality and Finance Gross Spend/Net Spend. These reports can be found under “Latest Quarterly Reports”

- **Vital Signs Report for Health Body** (excel)

This report provides measures (metrics) across four key areas; access, activity, quality and value for money for all contracts in the PCT/LHB. The metrics provided in the report are largely self-explanatory. More detailed explanations about the metrics can be found in the Vital Signs Technical Explanations document.

- **Vital Signs Contract Report** (excel)

This report provides measures (metrics) across four key areas; access, activity, quality and value for money for each contract in the PCT/LHB. The metrics provided

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in the report are largely self-explanatory. More detailed explanations about the metrics can be found in the Vital Signs Technical Explanations document.

- **Vital Signs at a Glance Report** (pdf)

This report presents the access, activity and quality information contained in The Vital Signs Report for Health Body Report in a more visually informative way that allows trends to be monitored and comparisons made quickly and easily. More detailed explanations about the metrics can be found in the Vital Signs Technical Explanations document.

- **Vital Signs at a Glance Contract Report** (pdf)

This report presents the access, activity and quality information contained in The Vital Signs (Contract) Report in a more visually informative way that allows trends to be monitored and comparisons made quickly and easily. More detailed explanations about the metrics can be found in the Vital Signs Technical Explanations document.

- **Vital Signs Orthodontic At a Glance Contract Report** (pdf)

This report presents access, activity and quality orthodontic information in one report for each contract, allowing trends to be monitored and comparisons made quickly and easily.

- **Health Body Signs Orthodontic Vital Signs At a Glance Report** (pdf)

This report presents access, activity and quality orthodontic information in one report for the Health Body as a whole, allowing trends to be monitored and comparisons made quickly and easily.

Contract Management

Reports on progress against contracted activity and the mix of activity delivered

Contract Management: Monthly reports

- **Contract Summary** (excel)

This report contains an overview of key high-level information for all the contracts in the PCT/LHB. The contract information has been grouped according to the contract type (GDS & PDS or TDS). It is broken down into 5 categories: General Activity (UDA), Orthodontic Activity (UOA), Payments, Patients and FP17s

- **Contract General Data** (excel)

All the data items that are reported on the "Contract General Report"

- **Contract Orthodontic Data** (excel)

All the data items that are reported on the "Contract Orthodontic Report" for each contract.

- **24 month list report** (excel)

This report contains 24 month patient list data for the report month and previous quarters going back to March 2006. Data is broken down into age groups (adults and children) along with the percentage of resident population that has been seen by a dentist in the previous 24 months. The report also has tables with a row for each contract that shows the number of patients that the contract contributes to the PCTs total. The tables have been broken down into a) contracts that are open and b) contracts that are closed, for ease of analysis. This report is only available through e reporting (not POL)

Please note that the following reports are now only available as template reports:

Contract Orthodontic Report (pdf)

GDS-PDS General (pdf)

GDS-PDS Orthodontic (pdf)

Contract TDS General (pdf)

Contract TDS Orthodontic (pdf)

Contract General Age Analysis (excel)

Contract General Report (pdf)

Contract Management: Quarterly reports

- **Patient Flow In Report** (excel)

This report highlights where the patients living within a PCT/LHB area have received their dental treatments.

- **Patient Flow Out Report** (excel)

This report details where the patients treated in a PCT/LHB reside. The patient's residence is determined by the postcode recorded in the personal details section of each FP17 submitted.

- **Time Lag (excel)**

This report provides an analysis of the average time lags in the reporting of dental activity. The report draws on recent data already reported to PCTs by NHS Dental Services to set out an illustrative time lag profile (the months of treatment claimed on FP17s for the schedule) , an average monthly PCR total, and an indicative PCR accrual for each PCT.

- **Please note that the following reports are now only available as template reports:**

Re-attendance Report

General Clinical Data Set

General Contract Clinical Data Set

Orthodontic Clinical Data Set
Orthodontic Contract Clinical Data Set
Performer Report

Financial Management

Reports on the payments that the NHS Dental Services have made on behalf of your organisation.

Financial Management: Monthly reports

- **Contract Payment** (excel)

This report provides a payment summary for each contract in the PCT/LHB

- **Held and Negative Payment Summary** (excel)

This report provides detailed information about contracts that have negative balances or where payments to contracts are being withheld. Payments may be withheld for various reasons e.g. instructions from the health body or the contract provider has died. Te report includes CT/LHB totals.

- **Payment and Recharge** (excel)

This report provides a PCT/LHB total and has been split into three sections, Payment Summary, Cash Recharge Summary and Dental Contract Payment Summary. (The recharge section only applies to PCT/LHB consolidated versions).

Risk Management (Quarterly)

Results of monitoring activities and exception reports. These reports can be found under "Latest Quarterly Reports"

- **Patient Questionnaires by PCT** (pdf)

This report contains response rates and responses to the questionnaires issued under routine arrangements from all contracts within the PCT/LHB.

- **Patient Questionnaires by SHA** (pdf)

This report summarises the responses at Strategic Health Authority level (for PCTs) and for Wales (for LHBs) so that you can compare responses for your area with these reports if you wish.

- **Patient Questionnaire Exception Report** (pdf)

This report contains patterns of responses which may indicate an issue that needs following up or clarification. The report lists all contracts for each PCT or LHB and provides a number of risk indicator measures against each contract. The contract

number and name will be highlighted as an “exception” (using red text) and the features that classify a contract as being an exception, i.e. the “exception conditions” will also be highlighted in red.

Detailed information on this and other questionnaire related reports is available in “Patient Questionnaire Reports: User Notes”

- **Quarterly PCO Exception Summary Report** (excel)

This report presents a set of contract risk measures for all contracts in the PCO. These measures may be associated with risks to the successful delivery of contracts, or to the quality of services and value for money associated with the contract. Commissioners should consider these indicators along with other evidence to determine whether there are clinical or service issues which explain the unusual levels of indicators, or if there are risks which need to be managed.

- **Quarterly Contract Exception Report** (pdf)

This report presents a set of contract risk measures for each individual contract. These measures may be associated with risks to the successful delivery of contracts, or to the quality of services and value for money associated with the contract. Commissioners should consider these indicators along with other evidence to determine whether there are clinical or service issues which explain the unusual levels of indicators, or if there are risks which need to be managed.

Contract Management: Mid Year reports

- **Mid Year Statement** (pdf)

Mid-Year Statement of activity contains details of general dental and/or orthodontic activity for each contract which are sent to contract providers. The statement includes benchmark figures, analysis of treatment categories, breakdown of general activity, orthodontic activity, general clinical data set, average intervals (days) between attendances.

- **Mid Year Review of Dental Activity** (pdf)

A report detailing all those contracts that have delivered less than 30% of their contracted activity in the 6 month Mid Year period.

Year End reports

The data used covers all activity completed on or between 1 April 2008 and 31 March 2009 scheduled on or between April 2008 and June 2009

- **Year End Contract Summary** (excel)

This report contains an overview of key high-level information for all the contracts in the PCT/LHB. The contract information has been grouped according to the contract type (GDS & PDS or TDS). It is broken down into summary of general activity and summary of orthodontic activity.

- **Year End Contract Data** (excel)

All the data items that are reported on the “Year End Contract Report”.

- **Year End Contract Report** (pdf)

This report provides a high level overview of a contract's activity and a detailed analysis of the general dental activity. It includes: benchmark figures, statement of activity, general clinical data set, average intervals (days) between attendances and a performer summary. This report is sent to each contractor.

- **Year End GDS-PDS Contract Report** (pdf)

This report provides a high level overview of the activity and a detailed analysis of the general dental activity from all GDS or PDS contracts within the PCT/LHB. It includes: benchmark figures, statement of activity, general clinical data set, average intervals (days) between attendances and a performer summary.

- **Year End Performer Breakdown** (excel)

The report lists the performers for each contract. It includes the performer status as at the date of running the report, contract location ID, contract and performer start dates and end dates and the activity for the reporting period.

- **Year End TDS Contract Report** (pdf)

This report provides a high level overview of the activity and a detailed analysis of the general dental activity scheduled from all trust led contracts within the PCT/LHB. It includes: benchmark figures, statement of activity, general clinical data set, average intervals (days) between attendances and a performer summary.

- **Consistent under performers report** (excel)

List of contracts underperforming (% of contracted UDA achieved) in 2007 - 2008 and 2008 – 2009

- **Electronic Data Transmission by Contract** (pdf)

This report shows the use of electronic data transmission for each contract in a PCT/LHB. Contracts appear in descending order by the number of paper FP17s submitted during the period.

- **Electronic Data Transmission by Treatment Location** (pdf)

This report shows the use of electronic data transmission by treatment location ID in a PCT/LHB. Treatment Location IDs appear in descending order by the number of paper FP17s submitted during the period.

- **Year End Vital Signs Contract Report** (excel)

This report provides measures (metrics) across four key areas; access, activity, quality and value for money for each contract in the PCT/LHB. The metrics provided in the report are largely self-explanatory. More detailed explanations about the metrics can be found in the Vital Signs Technical Explanations document.

- **Year End Vital Signs Report for Health Body (excel)**

This report provides measures (metrics) across four key areas; access, activity, quality and value for money for all contracts in the PCT/LHB. The metrics provided in the report are largely self-explanatory. More detailed explanations about the metrics can be found in the Vital Signs Technical Explanations document.

- **Year End Ethnicity Report (excel)**

This report has been developed following the change requiring mandatory completion of the ethnicity marker on the FP17 from April 2010. The report details both the numbers and percentages of FP17s and FP17Os by ethnic group by PCT for each of the financial years from 2006-07 to 2010-2011.

- **PCT Year End Vital Signs at a Glance contract report (pdf)**

This report presents the access, activity and quality information contained in The Year End Vital Signs Contract Report t in a more visually informative way that allows trends to be monitored and comparisons made quickly and easily. More detailed explanations about the metrics can be found in the Vital Signs Technical Explanations document.

- **Year End Vital Signs Contract Ranking Report**

This report provides ranking at contract level on the “vital signs” metrics to help PCTs monitor the contracts they have commissioned.

- **Year End Reconciliation Superannuation(excel)**

This report provides an estimate of the net pensionable earnings for each performer on the contractor’s GDS/PDS contract. The 2010/2011 annual reconciliation report has been produced in accordance with the Statement of Financial Entitlements. NHS Dental Services have sent annual reconciliation reports to contract holders on behalf of Primary Care Trusts (PCTs) and Local Health Boards (LHBs). NHS Dental Services has also sent copies of these reports to the contracting health body for information.

Guidance and Notes

Supporting documents for DS Standard Reports depending on the frequency of these reports (monthly, quarterly, mid year or yearly)