E Reporting
Can't find a report?

Fact Sheet 5

What are the standard reports?

Standard reports can be accessed through the front page of E Reporting or through the Payments On Line (POL) system. These reports are pre-run at regular intervals by NHS Dental Services and rigorously quality checked to give core contract management information.

How can I find the new templates?

In order to help you to find the new templates, we have created a link on the home page titled "view migrated report templates". This will take you directly to the folder which contains the new templates. The templates are very similar to the corresponding reports but are designed to be run for specific contracts and/or time periods.

Which reports have been migrated?

All templates can be refreshed for either a selected contract/Primary Care Organisation (PCO)/Contract Type and time period as required by registered users of the E Reporting system. Care should be taken when entering values into prompts to ensure that the values are appropriate.

The following reports have been created as templates and are available to you in E Reporting.

Why have some of the reports been moved?

E Reporting gives PCT customers the flexibility to run template reports for selected contracts or time periods or to build their own reports to answer specific business questions.

Feedback from many of our customers suggested that a smaller set of core reports would be welcome supported by more detailed templates available on E Reporting for specific queries.

We have therefore decided to concentrate on the reports we know our customers use regularly and create a series of templates to compliment these on E Reporting.

Migrated Reports Folder

Migrated report	Description	Time Period
Contract General Report	This template replicates the existing monthly report named 'Monthly PCT/Local Health Board (LHB) Contract General Report'. The template contains an analysis at contract level of FP17s, patients and General UDA by different categories.	1 month
Contract General Summary Report	This template replicates the existing monthly report named 'Monthly PCT/LHB Contract General Report' excluding the 'Other Services' table for a particular contract.	1 month
Contract General Report – Other Services	This template replicates the 'Other Services' table on the existing monthly report named 'Monthly PCT/LHB Contract General Report' along with the key contract information for a particular contract.	1 month
Contract Orthodontic Report	This template replicates the existing monthly report named 'Monthly PCT/LHB Contract Orthodontic Report'. The template contains an analysis at contract level of FP17Os, patients and UOA by different categories.	1 month
PCO GDS-PDS-TDS General Report	This template replicates the current monthly reports named 'Monthly PCT/LHB GDS-PDS General Report' and 'Monthly PCT/LHB TDS General Report'. This template contains an analysis of the general dental activity scheduled for the selected report month from all GDS & PDS or TDS contracts within the PCO, including detailed analysis of FP17s, patients and General UDA by different categories.	1 month
PCO GDS-PDS-TDS General Summary Report	This template replicates the current monthly reports named 'Monthly PCT/LHB GDS-PDS General Report' and 'Monthly PCT/LHB TDS General Report' excluding the 'Other Services' table for a group of contracts.	1 month
PCO GDS-PDS-TDS General Report – Other Services	This template replicates the 'Other Services' table on the existing monthly reports named 'Monthly PCT/LHB GDS-PDS General Report' and 'Monthly PCT/LHB TDS General Report' for a group of contracts.	1 month
PCO GDS-PDS-TDS Orthodontic Report	This template replicates the current monthly reports named 'Monthly PCT/LHB GDS-PDS Orthodontic Report' and 'Monthly PCT/LHB TDS Orthodontic Report'. The template contains an analysis from all GDS & PDS or TDS contracts within the PCO, including detailed analysis of FP17Os, patients and Ortho UOA by different categories.	1 month

Migrated report	Description	Time Period
(Wales) General Clinical Data-set Report	This template replicates the current quarterly report entitled 'Quarterly PCT/LHB General Clinical Data Set Report'. The data is reported in quarters and so care should be taken when inserting values into prompts.	1 Quarter (3 months)
(Wales) General Contract Clinical Dataset Report	This template replicates the current quarterly report entitled 'Quarterly PCT/LHB General Contract Clinical Data Set Report'. The data is reported in quarters and so care should be taken when inserting values into prompts.	1 Quarter (3 months)
(Wales) Orthodontic Clinical Dataset Report	This template replicates the current quarterly report entitled 'Quarterly PCT/LHB Orthodontic Clinical Data Set Report'. The data is reported in quarters and so care should be taken when inserting values into prompts.	1 Quarter (3 months)
(Wales) Orthodontic Contract Clinical Dataset Report	This template replicates the current quarterly report entitled 'Quarterly PCT/LHB Orthodontic Contract Clinical Data Set Report'. The data is reported in quarters and so care should be taken when inserting values into prompts.	1 Quarter (3 months)

FP17s Folder

Migrated report	Description	Time Period
Performer Report	This template provides an overview of activity at performer level. The template is based on a report that is regularly produced in response to inquiries received from PCOs to NHS Dental Services' dental data team.	12 Months max
Re-attendance Report	This template provides analyses of the re-attendance intervals between courses of treatments for FP17s scheduled in a user selected period. The report provides breakdowns at PCO level across a range of re-attendance interval periods and for different patient charge status categories. A further analysis that describes intervals between treatment at the same and between different contracts is also provided. This template contains analyses at PCO and contract levels. A further template has been developed, Re-attendance Band Analysis, which focuses on the re-attendance intervals between the two most recent courses of treatment.	1 Quarter (3 months)

Examples of using prompts

In order to run each of these templates, you will be asked to enter a number of values which define the range of data which will be returned. These prompts should be self explanatory, however the guide below should help you identify what values to enter.

Monthly Reports

You will be asked for the following :

Enter a Contract number / Tag – select or enter the contract that you are interested in.

Enter Contracts Year (e.g. 2010/2011) – this is the financial year that you are interested in – 2010/2011 in this instance

Enter Schedule Month (YYYYMM) - this is the month that you require data for – 201012 in this instance

Enter Previous Reporting Year (e.g. 2010 for FY 2010/2011) – if the current financial year is 2010/11, the previous reporting year will be 2010.

Enter Current Reporting Year (e.g. 2011 for FY 2010/2011) – if the current financial year is 2010/11, the current reporting year is 2011.

Quarterly Reports

You will be asked for the following:

Enter Schedule Month (YYYYMM) (Start of Quarter) - this is the month at the start of the quarter you wish to be reported e.g.201004 for Q1

Enter Schedule Month (YYYYMM) (End of Quarter) - this is the month at the end of the quarter you wish to be reported e.g. 201006 for Q1

Enter Schedule Month (YYYYMM) (Start of Year) - this is always the April of the financial year that you require data for.e.g. 201004 for financial year 2010/11

Where can I get help with these templates?

Please note that all templates include a notes page which offers guidance and support to using the templates.

Support for users is also provided via a help line by the Dental Data team.

They can be contacted by email at *dentaldata@dpb.nhs.uk* or telephone 01892 592511

Please tell us what you think

We very much appreciate and welcome feedback from our customers on the reports and templates provided via E Reporting.

If you have any comments on these or other templates or would like to suggest a template which would be useful to you and other users, please send us an email at *nhsbsa.ASDental@nhs.net.*